

Past, present, and future product modelling standards for the building and construction sector

^{1*}Deepali Barik, ²Swarnalaxmi Rout

^{1*} Assistant Professor, Dept. Of Civil Engineering, NIT BBSR,

² Asst. Professor Dept. of Civil Engineering, BSE, BLS

^{1*}deepali@thenalanda.com, swarnalaxmirout23@gmail.com

Abstract

The majority of industries have spent the last ten years creating standards for the electronic sharing and interchange of product model data. The building and construction sector continues to lag behind in this growth, unlike several adjacent industries, such as automobile and shipbuilding production, which have integrated electronic product models into their operations with some degree of success. The creation of a product modelling standard that enables electronic sharing, storage, and exchanging of project information is crucial for the building and construction sector to tackle the challenges of the future. This claim's justification is discussed in the report, along with the industry criteria for creating a product modelling standard. The report elaborates on the outcomes of past and present standardisation initiatives before analysing the state of development at the time in question. Personal opinions about the direction of information exchange development are then expressed. q 1999 All rights are reserved. Published by Elsevier Science B.V.

1. Introduction

The building and construction industry is facing an increase in demands. Stronger regulations on safety, energy consumption and environmental constraints are combined with increased user demands for more complexity, better performance, lower costs and shorter lead times. The building and construction industry, saddled with its traditional paper-based information system and its fragmented organizational structure, has difficulties in meeting these challenges.

Many experts believe that the current lack of 'integration,' illustrated in Fig. 1, is one of the main factors leading to the unsatisfactory performance of the building and construction industry as a whole.

Design and construction processes are too expensive, time consuming and error prone. Furthermore, the designed artifacts typically do not perform as well as demanded and the reuse of knowledge is practically impossible.

Information technology is generally expected to solve a large number of these problems. Each discipline, company and professional currently possesses a variety of software applications that are tailored to their individual needs. However, open \tilde{Z} vendor independent, meaningful, electronic communication, sharing and storing of project information is currently difficult, if not impossible. The current building and construction project information paradigm is still primarily based on the use of traditional media and methods such as drawings, faxes, and meetings.

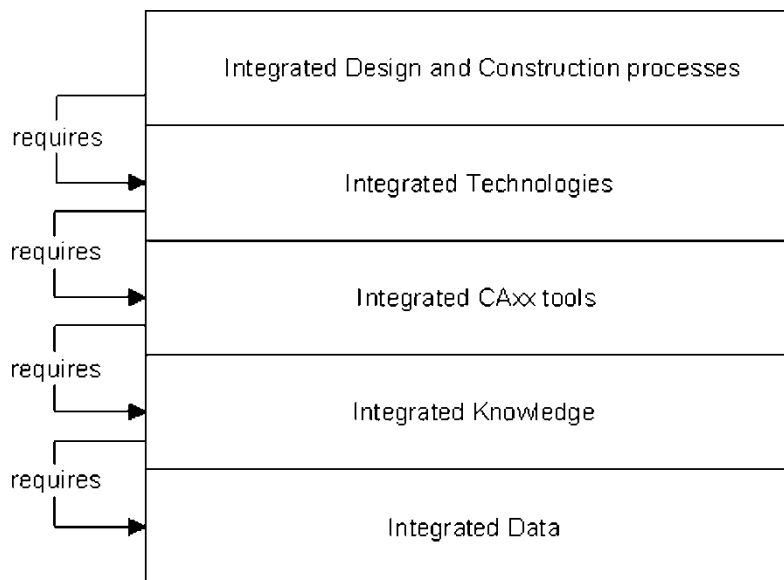


Fig. 1. Levels of 'integration'. Integrated design and construction processes are required to meet growing demands. Integrated design and construction processes require integrated technologies, which require integrated applications, integrated knowledge, and integrated data.

Consequently all the participants in a specific project process to a future computer-integrated construction

are required to convert computer-generated, elec-

tronic information into paper-based output. Likewise, paper-bound information must be translated into electronic versions for use in the computer-based applications. This continual process of creating and translating information according to the design and presentation medium used creates several bottlenecks in the flow of information. Until recently, information logistics – getting the right information, in the right format, at the right time, in the right place – has not benefited from the growth in the information-technology field [10].

As information is probably the most important construction ‘material’, it is clear that the building and construction industry requires a complete and adequate electronic project information system. The system should, for the present, support the possibility of generating output in traditional paper-based formats as well.

As standards for project information sharing, storing and exchange are generally seen as the first step in the evolution from the current paper-based information system to a future electronic information system, and thus from the traditional construction

massive standard development efforts. Why would the industry deny their clients and end-users the benefits of better design solutions for their buildings, plants, or infrastructure?

In the last ten years, only a few researchers have been working on the issue of standardization. It is only in the past few years that some countries recognize the fact that their governments have a profound interest in funding efforts in the development of information sharing and exchange standards for the building and construction – B–C. industry. The reason is that competitive forces, as exist in the automotive and aerospace industries, are not really manifest in B–C. However, society continues to demand better roads, bridges, buildings and tunnels for less money, and with decreased impact on the health of the workforce, and the environment.

2. Industry requirements

In general, the difficulty with standards is that they are of limited value most of the time. If a

standard is not adopted by a significant number of its intended users, it may solve some problems, but in turn creates a host of other problems. An example in the standards area are the so-called integrated systems ICES and GENESYS from around 1980 [19]. These systems provided application integration for the users of the system as shown in Fig. 1. End user companies began to develop new applications for their own use, or subsystems, that dovetailed with the overall structure provided by the integrated system. The resulting 'islands of automation' grew and became 'archipelagos of integration' and, when the information technology of the integrated system became obsolete, their users were left with a severe loss of investment and faith.

Perhaps a more suitable solution for problems in the building and construction industry is an open vendor-independent approach that allows each participant in a project to use the application systems of their choice and to build and maintain an open project database. A prerequisite of this open B-C database is that it must support the sharing, storing and exchanging of product models and project models. Another requirement is that experts, such as structural engineers, and HVAC engineers, should be able to employ their own preferred systems utilizing the shared project data.

A method of addressing this issue of extracting different information from a single version of the data is to carefully design standards for the sharing, storing and exchanging of product models. There are several definitions of a product model, and consequently there are several thoughts about standards for product modeling. The definition of a product model used in this paper is as follows: A product model is an information model that implicitly contains data regarding form, function and behavior of a product and is able to describe the product throughout its life cycle. A building model, as an example of a B-C product model, contains the data that captures the form geometry and topology, function intent,

and behaviour load resistance, etc. of a building. The definition does not say that all the different behaviors of a product have to be captured explicitly, only that all the data required to establish form, function and behavior is available.

The role of the product model in this definition is in the current paper-based design and construction process. The complete set of drawings and related documents contains all the information required to establish form, function and behavior of a product.

With the definition of product model offered above, the standards we are seeking are neither standards for the exchange of electronic versions of traditional technical drawings, nor standards for the exchange of geometric data form is only one of the relevant aspects. What is needed are standards that capture the project information in a semantically meaningful way, in the same notions also used in practice. From such a semantically rich information model other models, like a geometrical model, or an FEM finite element model, can be derived automatically. Additionally, 2D-drawings, and other documents could be generated from the same product model. Since it is easier to express the knowledge of a discipline in the notions entities, object classes, semantics of the discipline than, for instance, in meaningless geometry, a semantical product model also supports the step from integrated data to integrated knowledge as shown in Fig. 1. Finally, the possibility that a product model could support the complete life cycle of a product compares to the current paper-based usage of technical documents with revisions, alterations, and so on.

Though the idea to explicitly include behavior in the product model is valid and can be realised with object-oriented technology, it is perhaps better to be somewhat less ambitious and start with a pure information model. Since the information model forms the core of any product model, extending the standard in a later stage can be accomplished without the loss of investments made in the development.

Standards for product modeling should not only be expressed utilizing the jargon used in practice, they should also be open and international. With no leading CAX vendor in the product modeling business able to develop and set an international standard, there remains only a few possibilities for their development: 1. continue to develop an ISO standard which is done in ISO 10303 STEP; 2. establish a consortium of vendors and influential clients, and develop a group standard which is done by AutoDesk, Bentley and others in the industry foundation classes; or 3. develop a national equivalent to the role of the technical documentation standard and hope that mapping to an international

standard will become possible in the future which is done in several countries, like Singapore..

3. Semantical standards

The remaining sections of the paper will focus on semantical standards. After a brief review of the history and an overview of the current situation, the author expresses his personal views on the future developments.

The history of semantical standards for the construction industry

One lesson from the past, as already discussed above, is that we should be suspicious of standards developed by vendors. Vendor-developed standards and consortium standards, if the consortium is small, are potentially self-serving. Vendors are not in the business of standardization. Their interests lie primarily in profitability from sales.

Semantical standards development for the B-C industry started around 1986 with the STEP AEC group. At the time, a product modeling standard was undefined and open. The first contributions came

with entities such as system, system input, system component, source and path in the core of the product model. Clouds of specialised entities were provided for all the different types of distribution systems. When it became clear that the benefits of a general systems model in the core were minor, and the systems approach was only a research idea, Jim Turner changed his model every 3 months, the interest in this approach soon vanished.

Gielingh proposed a model called the general AEC reference model, GARM. Parts of GARM have been used in the development of a model for roads. GARM was also used as the basis for the integration core model, ICM, from CAM-I. Despite the relatively limited use of GARM in practical modeling, it has been rather influential for a number

of years. GARM proposed the notion of orthogonal dimensions, such as life-cycle stage, level of detail, level of concretisation, etc. Orthogonal dimensions allowed GARM to elaborate the relations between any pair of dimensions in a one-page model. This mechanism made it possible to present the rather complex subject in a seemingly simple model. Two parts of GARM were of particular interest. The first was the concretisation dimension, i.e. the distinction between 'requirements', called function unit (FU),

from Jim Turner [15,16] and Wim Gielingh [3], and 'solutions', called technical solution (TS).

Turner proposed to use a general systems model, Fig. 2..

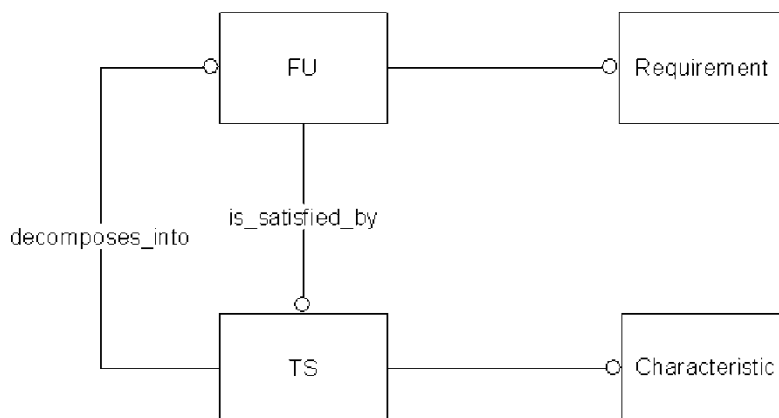


Fig. 2. FU-TS decomposition in Express-G. Functional units have 'requirements'. Technical solutions have 'characteristics'. An FU can be satisfied by one or more TSs. A TS decomposes into one or more FUs of a lower order. Like a housing demand (FU) of a company can be satisfied by a building (TS), where the building decomposes into a demand for office spaces (FU), production facilities (FU), parking facilities (FU), etc.

This typical FU–TS decomposition results in highly structured layered product models. GARM also adds the notions of ‘alternative technical solution’, and ‘ports and ends’ places where different FUs and TSs can be connected to enable a further modularization.

The second important part of GARM was a contribution by Peter Willems [17] concerning the translation of semantical connectivity data into a non manifold topology model. Earlier efforts showed that the topology of a building requires a non manifold topology model, but preferably not at the core of the product model. Willems’ meta-topology scheme supported the automatic translation of product models in non manifold topology models. In his PhD study [18] Willems extends his meta-topology scheme to include also semantical geometry.

The ideas of GARM have been extended and resource and control formed the basic objectification of the IDEF-0 or SADT paradigm, made acceptance easier. The second concept was that the building and construction industry would require a number of standards that, together, would serve the whole spectrum of AEC applications. The four basic entities can be seen as the root entities of the complete set of applications in the building and construction area. The ‘product’ entity is the root for the traditional product model oriented type of applications. The ‘process’ entity is the root for all the activity-related software, like scheduling software. Resource is the root entity for resource-related software, like site planning. And ‘control’ is the root entity for project management and decision support software.

Shortly after the IRMA e-mail conference the refined in the PISA project [4]. After some years, however, it became clear that solutions like GARM or PISA were not acceptable to the standardization community. The reason is that this type of solution is only useful if a large part of its intended users are willing to apply it. GARM, in fact, can be seen as a product-modeling language in which generic product type models for specific classes of products roads, tunnels, buildings can be written. Such a language is only useful if a, more or less complete, set of product type models becomes available, which clearly was not going to be the case.

After GARM was refuted, the AEC group lost its momentum and interests shifted elsewhere. In 1990 a number of researchers proposed a new model, the ‘integration reference model architecture’ IRMA. [7]. Through the contribution of Bart Luijten [8] the IRMA model still contained some influences of GARM. In 1993 Thomas Froese [2] organised the first e-mail conference [2] to try to enhance the IRMA model and to develop international consensus.

The conference mainly showed that e-mail is not the most effective medium for a conference. Few were reading what others had to say, and focusing the discussions proved impossible. However, two things that came out of the IRMA e-mail conference had some impact. There was consensus about the need to extend the scope of product modeling to project modeling, and to include basic entities for activities or processes, resources, and controls. The ‘control’

European Commission funded the first 50 man– year EU project in the B–C and process plant area. This project, called ATLAS, focused on the development, implementation, demonstration and dissemination of semantical project information models, taking the IRMA results as its starting point. The author was the editor of the ATLAS model architecture, the ATLAS LSE Project type model, and the ATLAS building project type model. The model architecture developed under ATLAS [11–13] supported project information sharing, storing and exchange on four different layers Fig. 3.

The carefully designed ATLAS layered model architecture supports cooperative design of technical buildings, where the installation is an important part of the project. Plant designers and building designers can use the CAx systems of their choice and exchange information about heat sources, piping connections, etc., that influence both parties. About 12 application systems from eight different disciplines, including project managers, were involved in the final demonstration.

After the completion of the ATLAS project the STEP AEC group initiated the AP planning project, which, in the 1994 Dallas meeting, resulted in the plan to develop a layered model architecture for AEC. The core model hierarchy researched in ATLAS formed the basis of the plan. Below an AEC core model, five sectors would develop a ‘sector core’ model surrounded by ‘discipline’ models.

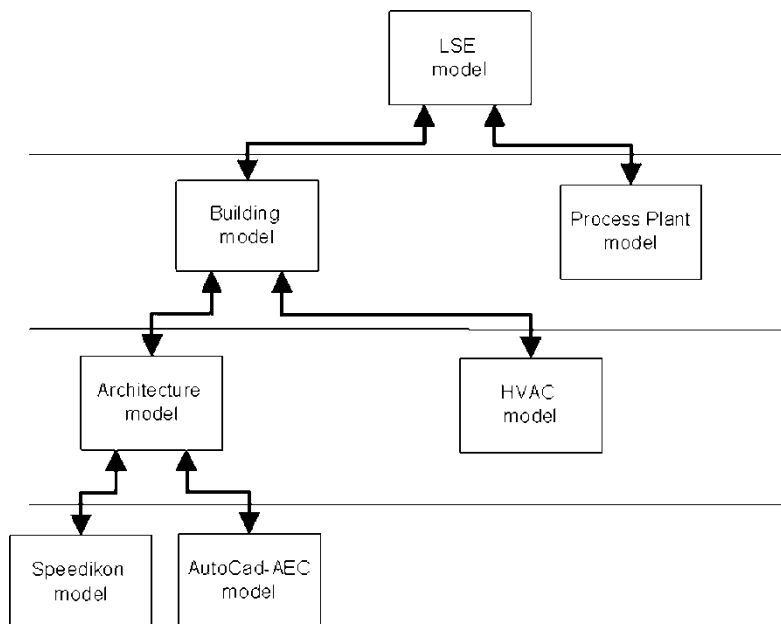


Fig. 3. The ATLAS model hierarchy. Boxes denote a model, or schema. Arrows denote mappings, or translators. Higher in the hierarchy entities are more abstract. SeparationObject, instead of OuterWall. In the top layer the large-scale engineering LSE model provides an integration mechanism between different sectors of the LSE industry. One layer below, the building model and process plant model provide an integration mechanism between disciplines of their own sectors. Again one layer lower a number of discipline models Architecture, structural engineering, HVAC engineering in the building case. provide an integration mechanism between different applications of the discipline.

discipline model contains a ‘discipline core’ model. The B–C core model BCCM project edited by the author for two years, was the first sector core model development to start. Development projects for discipline models for HVAC, steel structures, and architecture followed shortly thereafter Fig. 4.

The present development of semantical standards

Presently the two main standardization efforts are the continuing development of STEP and the recently started development of the industry foundation classes IFC by a consortium formed by Autodesk and Bentley, called the industry alliance for interoperability IAI.

The ongoing development of the STEP AEC model architecture shows some progress, but also a deviation from the Dallas plan, making it quite clear that many problems remain unsolved.

The AEC model architecture foreseen in Dallas is no longer pursued. The AEC core model project never really started. The process plant people developed a model based on their EPISTLE model, and integration of B–C and process-plant applications is more difficult than ever. Other sectors like civil engineering and offshore activities made limited progress while the shipbuilding industry pursued its own direction.

The STEP methodology itself has recently been heavily scrutinised. STEP requires its models to be ‘interpreted’, which means that they are brought into some common structure where certain restricted entities and attributes have the same meaning in all the models, not only those belonging to the AEC industry. The problem is that after this interpretation process, the models look quite different and a great deal of the semantics have been removed, or at least have been obscured.

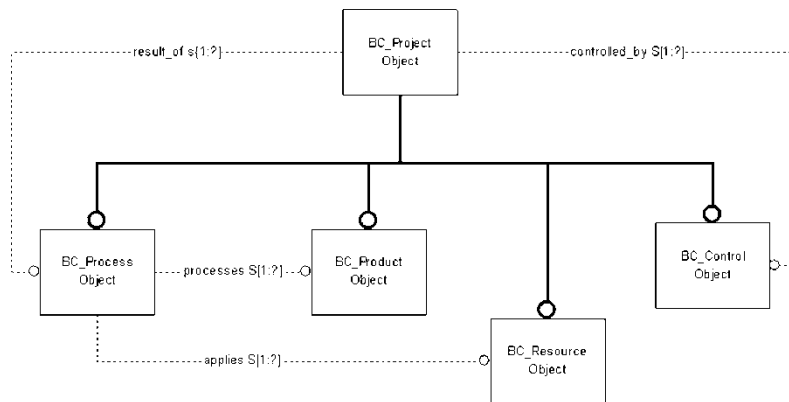


Fig. 4. Top of the BCCM. Four types of BC_ProjectObjects, following the IDEF-0 paradigm. BC_ProjectObject collects the attributes \tilde{Z} and in the future the methods \tilde{M} that are relevant for each objectclass \tilde{Z} entity. Additional attributes are added to the specialised objectclasses. Every specialised object also inherits the relations shown in the model. As an example it is possible to say that a certain WallElement \tilde{Z} subtype of BC_ProductObject is processed by a certain Activity \tilde{Z} subtype of BC_ProcessObject, using a certain Crane \tilde{Z} subtype of BC_ResourceObject, controlled by a certain Schedule \tilde{Z} subtype of BC_ControlObject.

Within the B–C area things are not going as planned. There is for instance no harmonization of developments of specific APs and the BCCM. Each group is working on its own goals with very limited funding.

The future of the IAI–IFC also does no longer look as bright as it did a year ago. Despite the industry drive and the limited scope of the IFCs – buildings only, resources are scarce and progress is slow. Furthermore, the IAI–IFC is not really a standard, it is an Application programming interface – API, providing product modeling functionality – as a set of C++ classes. to CAXx vendors that want to base their future software on these classes.

Analysis of the current developments in semantical standards

The short history of product modeling standardization for the building and construction industry illustrates the following.

The mechanisms required for progress in the international standardization area are very weak to say the least. STEP is a very poor, administrative democracy. There are rules, committees, procedures and lots of paper, but money, workforce, management, mutual goals and progress are largely absent. Besides the editor and the project leader people only contribute at the periodic STEP meetings. The IAI is

also very weak. Many companies are taking an interest, but only with small amounts of their marketing budgets.

What in fact is happening in STEP, is not standardization, but prestandardization research. Whatever the leaders of the STEP initiative may claim, STEP for the building and construction industry is not even in agreement about the way the standards

should be organized and structured. All the ‘solutions’, all the debates, all the small town politics have quite clearly shown that the building and construction industry still does not know how the integration problem can be solved. For instance, the most important criterion, how to maintain semantical integrity in the project database, is not even addressed.

Even if in the near future, STEP produces a more or less complete set of well-tested standards for AEC, we will have to wait for the vendors to implement them. As most current CAXx systems are not product model based, support of STEP product modeling standards will be nearly impossible for most vendors.

If the expert guesses about the possible increase in effectiveness of the industry are correct, the industrialized part of the world is wasting large sums of capital on building and construction processes that result in designed products that are far from optimal.

Some countries, such as Singapore and Korea, have recently been noticing the lack of adequate standards, and are currently attempting to increase the competitiveness of their national industries. Most noticeable is the realistic level of funding currently spent by the Singapore government in their Corenet project. Until 2000, about 50 MECU a year. Also the European Commission is well aware of the problem and is increasing its funding of AEC related product modeling projects.

Though this type of R&D helps to increase the awareness of the industry and administrators, it does not really help to solve the problem. National standards are of limited value, because no single nation can do well in isolation anymore. The building and construction industry is a virtual multinational enterprise that requires cooperation of companies of several nationalities in each large project. It is also important to note that the largest vendors of application software for AEC are based in the USA. It seems nearly impossible to expect that these software companies will support the development of national standards within each country where they sell their systems.

If STEP and the IAI are too weak, and national approaches are too restricted, what then are the perspectives for the future?

4. An agenda for the future

In my opinion the coming years will show that both STEP and the IAI are using outdated organizational structures and outdated technologies that will prove to be ineffective for the building and construction industry. A set of carefully designed standards for sharing, storing and exchanging AEC product models is not to be expected in this century. ISO is not the optimum organization to steer the pre-standardization process and there is not even consensus among the researchers that are carrying out the efforts. As there is also no strong management commitment and no funding, it is not realistic to expect that STEP will solve the industry's problems. More or less the same can be said about the IAI-IFC.

Clearly the solution will have to come from another source. Two alternatives are feasible. The first alternative assumes that we hold to the idea of a

standard, but search for a much stronger organization. Candidates are the European Commission, the G7, or the UN. For such a development to be realized we need to involve politicians. Politicians might be willing to help if we can show them the profits: better AEC products at lower costs, healthier workforces, lesser environmental impact. If we can convince them that no single country, or even continent can solve this problem on its own, we may find support among their ranks,

The second alternative is that we abandon the development of a standard, but solve the problem by providing a *service*. Communication technology WWW, Corba, Java allows a service provider to assist the participants of a building and construction project in setting up a dedicated and distributed project database. The service can be extended to support product life cycle information management as well. If a service provider is able to support information transfer between the most popular subset of CAX systems used in practice, there is a market that is willing to pay. This second alternative seems the most promising, because there the market mechanism will do its work. Several companies are already focusing their efforts in this direction. I am convinced that the first practical solution to the integration problem will be realized along these lines rather than the unified development of standards.

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